



IDEA Headquarters
2115 W. Pike Boulevard
Weslaco, Texas 78596
Phone 956.377.8000
Fax 956.447.3796

Request For Proposals Addendum Addendum 2: RFP Questions & Answers

Date: Wednesday, March 4, 2026

RFP 25-MAS-0425 for IDEA Medical Administration Services

To: All Prospective Vendors

The following questions were sent in response to the referenced Solicitation for further clarification. Questions and Answers are listed below.

Question 1: Data requests: (1)Rolling 12 months of HCC and drug utilization data for 2025, (2) If any HCCs on the rolling 12 data are \$1 million+ claimants, additional insight/details on those claimants (detailed diagnosis, status/prognosis, any medications they're taking, etc.), (3)Blue Insight Reports for the previous 3 years?

Answer: Request for Proposal specifications can be found at [Bid Opportunities & RFPs - IDEA Public Schools](#). To request copies of the claim's reports, disruption reports, and census files, please reach out to McGriff, a Marsh and McClennan agency LLC, by contacting Niki Ross at niki.ross@marshmma.com or Taylor Compton at taylor.compton@marshmma.com.

1. A report with the top drugs by script and top drugs by paid can be requested from our broker at the contact information above.
2. In the reporting that could be requested from our Broker, pages 6-8 include high-cost claimants' details, including primary diagnosis. There have been no high claimants above \$1 million in 2025, and the one claimant in 2024 is listed on page 7.
3. We will not be providing BCBS-specific claims reporting. We consolidated the Blue Insights reports and provided those details in the reports that could be requested from our Broker. It does include 3 years of historical claims (rolling 12) and a 5-year history of claims.



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Question 2: I am unable to locate Attachment A and B noted in the proposal document currently available. These are mentioned on page 9. How do I obtain these 2 documents?

Answer: Attachment A can be found on page 16, and Attachment B can be found on page 17 of the [solicitation document](#). Attachments for both Appendix A and Appendix B have been included as separate attachments in case these were the documents you were referencing.

Question 3: When you have a chance, can you send me the spec documents for this bid? "RFP - Fully Insured & Level Funded Medical & RX Coverage Services?"

Answer: Specifications can be found at [Bid Opportunities & RFPs - IDEA Public Schools](#). To request copies of the claim's reports, disruption reports, and census files, please reach out to: McGriff, a Marsh and McClennan agency LLC by contacting Niki Ross at niki.ross@marshmma.com or Taylor Compton at taylor.compton@marshmma.com

Question 4: Are you soliciting stand-alone quotes?

Answer: We are requesting proposals for fully insured and level-funded quotes for medical, RX, wellness, and behavioral health. We are not soliciting stand-alone PBM or Stop Loss quotes.

Question 5: Do you currently have an on-site dedicated representative? If so, what services are they providing?

Answer: IDEA does have a dedicated position available to them currently through their medical administrator. This position currently assists with benefit navigation, bill reconciliation, eligibility, etc. We are exploring additional options for this position as outlined in the RFP.

Question 6: Please provide the following: Service fees, Current rates, Renewal rates

Answer: These are available upon request from our broker. We do not have renewal rates available due to the timing of the RFP. The premiums will be provided upon request.



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Please reach out to our broker, niki.ross@marshmma.com or taylor.compton@marshmma.com for these premiums. No additional service fees outside of the premiums are being applied.

Question 7: Can you explain the 500-person difference from the claims experience subs/members and the census?

Answer: The census file provided shows all benefit-eligible (~9,500). The claims reporting only shows those enrolled on the plan. We included waivers on the census file.

Question 8: Please provide the large claimants for the rolling 12 months (Jan 2025- Dec 2025).

Answer: The claims reporting that was available upon request included large claimants from July 2024 through December 2025. Page 5-8.

Question 9: Please provide the monthly membership for the claims data prior to January 2025. We were only provided monthly membership for (Jan 2025- Dec 2025).

Answer: This additional reporting is available through our broker. Please reach out to our broker, niki.ross@marshmma.com or taylor.compton@marshmma.com.

Question 10: Looking at the first page of the claims, can you please advise what IPS is or stands for? Are they currently with BCBS TX also? From the census it looks like they are on the same plans.

Answer: IPS stands for IPS Enterprises, Inc., which includes all Florida and Ohio locations. IDEA Public Schools is also the "sole corporate member" of IPS, which provides governance authority over IPS, and IPS is an Internal Revenue Service 509 support organization for IDEA Public Schools. IPS is on the same plans as the IDEA populations.

Question 11: What is the Employer, Employee and Dependent contributions in percentages?

Answer: See response to Question 6.



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Question 12: What is the current participation and how many are eligible?

Answer: A census can be requested from our broker. Please reach out to our broker, niki.ross@marshmma.com or taylor.compton@marshmma.com.

Question 13: On page 8 of the RFP, it advises a proposed implementation timeline (Exhibit C) must be included. Typically, as the incumbent this would be not applicable. Is this something that we need to provide to IDEA?

Answer: As the incumbent a full implementation timeline is not requested. Please provide an anticipated renewal timeline.

Question 14: On page 27 of the RFP, Attachment I – Reference sheet is requesting three references (must be in the past 5 years, similar to the scope of work). We are your current administrator so would this apply?

Answer: Yes, this would still apply

Question 15: Is IDEA exempt from state taxes? If so, can you provide documentation?

Answer: Yes, IDEA is exempt from state taxes. The tax exemption certificate will be provided to the intended awardee after evaluation.

Question 16: Can I get a better understanding of the split between IDEA and IPS? Are we quoting for both or just IDEA?

Answer: The quotes should be for both populations. Additional information can be found in the response to Question 10.

Question 17: Can we get the J-codes for pharmacy claims on the medical plan? I have attached a file template.

Answer: We are unable to get this level of reporting.

Question 18: The Census notes some plans as BCBS while others are just Bronze, HDHP, or Gold. Is there another carrier beside Blue Cross?



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Answer: All plans listed on the census are through BCBS.

Question 19: I want to confirm the anniversary date of the plan. Renew is July 1, 2026?
Some reports run Jan-Dec.

Answer: The plan year is 7/1 – 6/30.

Question 20: What period is reflected in the high-cost claimant report? It notes current and prior. I just want to confirm.

Answer: The dates are listed on pages 6 & 8 of the claims report that was provided. July 2024 – December 2025.

Question 21: The RFP references “Appendix A- RFP Questionnaire” and “Appendix B- RFP Checklist” on page 34 as separate attachments. However, we never received these documents. Please let us know if we are missing those documents and need them provided, or if we are to ignore the “Appendices” section.

Answer:

These documents are included within the solicitation document starting at page 36(thirty-six) in the solicitation document. These documents will also be linked as separate attachments.

Separate Attachments:

Appendix A- Vendor Questionnaire

Appendix B- Vendor Checklist

End of Addendum