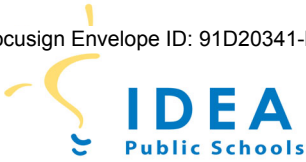


CONSTRUCTION AND FACILITIES REQUEST FORM



Facilities committee approval date _____

Date of request 06/20/2024

Date needed by 06/21/2024

Requester Name and Title Antonio Guevara

Campus/Department HQ - Facilities & Construction

Organization IDEA Public Schools Texas Select one from the drop down menu

Vendor Name Carrier Corporation

CO-OP Member Yes No If YES, which one _____

Vendor is a former employee Yes No If YES, last day of employment _____

Will this service provider be on campus when students are present? Yes No

Type of Document Contractor Rankings Other _____

Description of services

CSP#24-MRMU-0424 (Middle RGV Mechanical Upgrades) at the following campuses: IDEA Pharr/San Juan. Summary Scope of Work: Pharr - RTUs (#1,#5,#7,#8), Exhaust Fans, ACCU-OA3/4; San Juan - Lab Fume Hood. Based on PBK FCA project funding availability, the committee recommendation it to approve the base proposals only.

Service dates Start date 07/01/2024 End date 06/30/2025

Amount \$1,204,000.00

Fund Source 4312-9010-xxx-0000-00-00-0000-0000-0000-
(Account string)

Section I. Board approval required? Yes No If YES, provide date of approval 7/26/2024

Criteria:

- Above \$250K & not part of a COOP
- Contract funding not originally budgeted for
- Multiyear contract
- Real Estate contract / Rental of space outside our premises
- Public works contracts above \$50K (Facilities & Construction projects)
- Capital assets (CapEx): cost + service/installation above \$5k p/unit basis

Section II. Urgent request Yes No If YES, provide reason and date needed by Present to Board for approval during the July 26, 2024 via the consent agenda.


Section III. Approvals

<small>DocuSigned by:</small> PMSI/IDEA RM <u>Sylvia Pena</u>	<u>Sylvia Pena</u>	<u>7/7/2024</u>
<small>DocuSigned by:</small> E229799ADFA3417...	<u>Daniel Garza</u>	<u>7/8/2024</u>
<small>23B532CC1501463...</small> Treasury _____	Name and Title _____	Date _____

IDEA Public Schools Middle RGV Mechanical Upgrades CSP# 24-MRMU-0424


BID TABULATION SHEET: Bid due @ 2:00 PM, Monday, May 20, 2024

NAME OF CONTRACTOR	Carrier Corp	Air Cool Tech	CAHS	Johnson Controls
Pharr Campus BASE PROPOSAL: [Proposal amount includes Allowances as per specifications section 012100].	\$ 1,110,000.00	\$ 1,447,772.97	\$ 1,177,000.00	\$ 1,291,964.69
Pharr Campus ALTERNATE PROPOSAL # 1: See drawings.	\$ 253,000.00	\$ 351,290.07	\$ 365,000.00	\$ 289,225.65
Pharr Campus ALTERNATE PROPOSAL # 2: See drawings.	\$ 288,000.00	\$ 388,911.64	\$ 405,650.00	\$ 334,835.36
San Juan Campus BASE PROPOSAL: [Proposal amount includes Allowances as per specifications section 012100].	\$ 94,000.00	\$ 148,351.88	\$ 125,700.00	\$ 115,504.88
TOTAL BID(s):	\$ 1,745,000.00	\$ 2,336,326.56	\$ 2,073,350.00	\$ 2,031,530.58
SUBSTANTIAL COMPLETION FOR WORK IN ITS ENTIRETY. ENTER NUMBER OF DAYS: _____ (Recommended date of substantial completion: January 3, 2025)	22 - 25 weeks > Equipment Delivery 8-10 weeks Install	Not Listed	4-Jan-25	3-Jan-25
BID SECURITY BOND/CASHIER CHECK	Yes	Yes	Yes	Yes
ADDENDUMS (4)	Acknowledged 1-4	Acknowledged 1-4	Acknowledged 1-4	Acknowledged 1-4

DocuSigned by:

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 IDEA Senior VP of Financial Planning
 Managing Director of FP&A

DocuSigned by:

23B532CC1501463
 IDEA VP of Facilities & Construction

DocuSigned by:

AF29FEE808344403...
 IDEA Director of Energy Services

IDEA Public Schools		CSP# 24-MRMU-0424 - Ranking Summary Wednesday, May 29, 2024 1:00PM - IDEA HQ															
CSP# 24-MRMU-0424 (MIDDLE RGV MECHANICAL UPGRADES)																	
Proposer	Cost Proposal	Firm Experience/Key Personnel and Firm Stability/Management					Relevant K-12 Work Experience					Prior Experience with the Project Team					Total Score
Maximum Points	50	40					5					5					100
		AG	MM	JB	DG	CG	AG	MM	JB	DG	CG	AG	MM	JB	DG	CG	
Carrier	50	31	34	31	31	32	5	5	5	5	5	3	4	4	3	4	90.40
		31.80					5.00					3.60					
Air Cool Tech	38	29	29	30	31	35	5	4	5	5	5	3	2	3	4	5	77.00
		30.80					4.80					3.40					
CAHS	46	33	32	30	37	37	5	4	4	5	5	3	3	3	5	4	88.00
		33.80					4.60					3.60					
Johnson Controls	43	30	30	33	30	28	5	5	5	5	5	4	3	4	3	4	81.80
		30.20					5.00					3.60					

CSP#24-MRMU-0424 - Ranking Committee Member Signatures:


 Antonio Guevara (Director of Energy Services)


 David Gomez (Construction Project Manager)


 Michael Martinez (Sr. HVAC Mechanic)


 Cesar Gonzalez (Ethos Engineering - MEP Firm)


 Juan Baltazar (Facilities Manager)


 Elda Pruneda (Director of Facilities Budget & Procurement)

Cost Point Calculations Average of costs provided by Contractors				BASE Proposals	
Contractor	Contractor's Proposed Cost	Min Proposal	Assigned Point Value	Pharr	San Juan
Carrier	\$1,204,000.00	\$1,204,000.00	50	\$1,110,000.00	\$94,000.00
Air Cool Tech	\$1,596,124.85	\$1,204,000.00	38	\$1,447,772.97	\$148,351.88
CAHS	\$1,302,700.00	\$1,204,000.00	46	\$1,177,000.00	\$125,700.00
Johnson Controls	\$1,407,469.57	\$1,204,000.00	43	\$1,291,964.69	\$115,504.88

CSP#24-MRMU-0424	
Contractor	Assigned Point Value
Carrier	50
Air Cool Tech	38
CAHS	46
Johnson Controls	43

Contractor	Contractor's Proposed Cost	Pharr Alternate #1	Pharr Alternate #2	TOTAL
Carrier	\$1,204,000.00	\$253,000.00	\$288,000.00	\$1,745,000
Air Cool Tech	\$1,596,124.85	\$351,290.07	\$388,911.64	\$2,336,327
CAHS	\$1,302,700.00	\$365,000.00	\$405,650.00	\$2,073,350
Johnson Controls	\$1,407,469.57	\$289,225.65	\$334,835.36	\$2,031,531