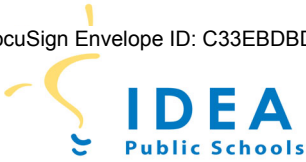


# CONSTRUCTION AND FACILITIES REQUEST FORM



5/23/2024

Facilities committee approval date

Date of request May 21, 2024

Date needed by May 22, 2024

Requester Name and Title Sylvia Pena - Director of Construction

Campus/Department IDEA Donna - Building Envelope

Organization IDEA Public Schools Texas Select one from the drop down menu

Vendor Name Argio Roofing

CO-OP Member  Yes  No If YES, which one \_\_\_\_\_

Vendor is a former employee  Yes  No If YES, last day of employment \_\_\_\_\_

Will this service provider be on campus when students are present?  Yes  No

Type of Document Contractor Rankings Other CSP# 33-DBE-0424 (Donna Envelope)

### Description of services

IDEA Donna - Building Envelope - Awarded Contractor: Argio Roofing  
Scope of work : Original budget for IDEA Donna campus was insufficient to cover the entire Donna campus needs. The decision was made to prioritize the Flagship building so as to confirm that those needs were addressed and that a second package could be done to cover the remaining campus needs.

Service dates Start date August 1, 2024 End date August 1, 2025

Amount \$ 1,507,945.00

Fund Source FCA Assessment  
(Account string)

**Section I.** Board approval required?  Yes  No If YES, provide date of approval \_\_\_\_\_

#### Criteria:

- Above \$250K & not part of a COOP
- Contract funding not originally budgeted for
- Multiyear contract
- Real Estate contract / Rental of space outside our premises
- Public works contracts above \$50K (Facilities & Construction projects)
- Capital assets (CapEx): cost + service/installation above \$5k p/unit basis

**Section II.** Urgent request  Yes  No If YES, provide reason and date needed by \_\_\_\_\_

### Section III. Approvals

<small>DocuSigned by:</small> PMSI/IDEA RM <u>Sylvia Pena</u>	Name and Title <u>Sylvia Pena</u>	Date <u>6/14/2024</u>
<small>E229799ADFA3417...</small> Facilities <u>Daniel Garza</u>	Name and Title <u>Daniel Garza</u>	Date <u>6/14/2024</u>
<small>23B532CC1501463...</small> Treasury _____	Name and Title _____	Date _____

Bid Tabulation  
IDEA Public Schools - Donna Building Envelope  
Brownsville, TX  
Wednesday, April 24, 2024

CONTRACTOR	Advantage	TADCO	ARGIO		
BID BOND	yes	yes	yes		
ADDENDUMS 1-2	1 & 2	1 & 2	1 & 2		
BASE BID	3,013,000	2,050,000	1,507,945		
Acknowledge of Contingency	yes	yes	yes		

DocuSigned by:  
*Sylvia Pena*  
E229799ADFA3417...  
Director

DocuSigned by:  
*Daniel Garza*  
23B532CC1501463...  
FAC. & Const.

DocuSigned by:  
*Andrew Clarence*  
068F0403D3EE45E...  
Managing Director of FP&A



GMS ARCHITECTS

May 21, 2024

Ms. Sylvia Pena  
Director of Construction  
IDEA Public Schools  
2115 W. Pike Blvd.  
Weslaco, TX 78596

Dear Ms. Pena:

While preparing the design documents for IDEA Donna Building Envelope, we encountered several discrepancies between the budgeted amounts and the extent of the work from our site visit which needs to be performed for the respective line items.

The line items from the assessment which are undervalued are:

1. Upsizing the metal roof fasteners (at 6 buildings).
2. Repairs to exterior plaster and trim (all 7 buildings).
3. Repairs to stone veneer (at 6 buildings).
4. Replace outdated exterior windows (at 6 buildings).

During our scope and budget review with IDEA, the agreed path forward was to address the flagship building first and the remainder of the campus in a phase 2 project. This was to allow for location of additional funding for the correction of the undervalued items.


Sincerely,

Roan G. Gomez, AIA  
Principal

1150 Paredes Line Rd,  
Brownsville, TX 78521  
P 956.546.0110  
F 956.546.0196  
[www.gmsarchitects.com](http://www.gmsarchitects.com)




**Evaluations by David Gomez:**



						
<b>Donna Building Envelope CSP#33-DBE-0424</b>						
Proposer	Firm Experience/Key Personnel and Firm Stability/Management	Cost Proposal	Relevant K-12 Work Experience	Prior Experience with the Project Team	Pass/Fail Criteria	Total Score
<b>Maximum Points</b>	<b>40</b>	<b>50</b>	<b>5</b>	<b>5</b>		<b>100</b>
TADCO Roofing	32	37	5	5	5/9	79
Advantage USAA Inc.	35	25	5	2	9/9	67
Argio Roofing & Construction, LLC	20	50	4	5	8/9	79

**Average of costs provided by offeror**

Proposer	Offeror's Proposed Cost	Calculation	Assigned Point Value
TADCO Roofing	\$2,050,940.00	\$1,507,945.00	37
Advantage USAA Inc.	\$3,013,000.00	\$1,507,945.00	25
Argio Roofing &	\$1,507,945.00	\$1,507,945.00	50

<b>CSP #33-DBE-0424</b>	
Vendor	Point of Contact
TADCO Roofing	37
Advantage USAA Inc.	25
Argio Roofing &	50

			
<b>Pass/Fail Criteria</b>			
	<b>TADCO Roofing &amp; Waterproofing</b>	<b>Advantage USAA Inc.</b>	<b>Argio Roofing &amp; Construction, LLC</b>
<b>Ability to provide required bonding and insurance:</b> Bid bond with a penal sum of 5% of the proposal amount, valid for two weeks after the proposal deadline. List of insurance carrier(s) and confirm ability to meet the insurance requirements published in the Request for Proposals. (YES/NO)	Yes pg.3(pt 1)	yes pg 2	Yes pg 64
<b>Ability to meet the project schedule:</b> Confirm ability to meet the project schedule published in the Request for Proposals. (YES/NO)	Yes pg 2	yes pg 5	yes pg 2
<b>Financial Stability as demonstrated by financial statements:</b> Measured corporate work trends in the form of total projects relative to firm resources or a workload analysis based on gross billings for the prior 3 years and projecting through 2018. Firm's growth and trajectory and the company's ability to successfully manage projects based on historical and future trends. Any anomalies or major deviations on the charts provided. Certified financial statements for the past 3 years. (YES/NO)	no	yes pg 63	Yes pg 41
<b>History of excessive litigation:</b> History of litigation that firm has been involved in during the past five years and the disposition of such litigation. (YES/NO)	no	yes pg 13	Yes pg 13
<b>Conflicts of interest:</b> Completed conflicts of interest form provided in the Request for Proposals. (YES/NO)	Yes pg 11	yes pg 12	Yes pg 10
<b>Criminal conviction history:</b> Completed criminal conviction form provided in the Request for Proposals. (YES/NO)	Yes pg 8	yes pg 6	Yes pg 7
<b>Substantive objections to the form of contract:</b> Acknowledged the contract in Exhibit E and list any objections or modifications to the contract form. (YES/NO)	Yes pg 2	yes pg 5	yes pg 2
<b>Other legal status barring award of contract:</b> Firm is legally able to conduct business in the State of Texas and enter into construction contracts involving public funds. (YES/NO)	no	yes pg 13	Yes pg 13
<b>Safety record:</b> Firm's Experience Modification Rate (EMR) provided. If EMR is above 1.0, a copy of firm's OSHA Form 300 from the past three years and an explanation of any reported incidents is provided. (YES/NO)	no	yes pg 54	No

					Evaluator Name	David Gomez
					Proposer Name	TADCO Roofing & Waterproofing
Project Name						
STEP ONE - Complete submission.		The overall maximum possible score is 100				
EVALUATION CRITERIA						
Evaluation Criteria 1		Max Points	Score	TOTAL	Evaluator Comments	
Firm Experience/Key Personnel and Firm Stability/Management		40	33	33		
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	9		The overall staffing chart was included; however, it appears that a project superintendent will be utilized as a project manager on the project based on the project assignments provided. Although this may be the case, clarification is necessary.	
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	12		Similar challenges were not identified and approach was not described. Staff members on the featured projects were not identified. A letter from The Hartford dated 2021 was provided, and present bonding company bond information was provided. Number of companies over the last 2 years was not clearly identified.	
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	3		Information was provided.	
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	5		Only described that half a dozen employees would be notified of a warranty claim. Did not describe warranty service support philosophy.	
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	3			
Evaluation Criteria 2		Max Points	Score	TOTAL	Evaluator Comments	
Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.		50	37	37		
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	37		Based on Procurement Department review	
Evaluation Criteria 3		Max Points	Score	TOTAL	Evaluator Comments	
Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.		5	5	5		
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	2		Information was provided.	
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		Information was provided.	
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	2		Information was provided.	
Evaluation Criteria 4		Max Points	Score	TOTAL	Evaluator Comments	
Prior Experience with the Project Team		5	5	5		
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	5		Have worked on projects with TADCO for many years and am very satisfied with their work.	
GRAND TOTAL SCORE		100	79	79		
					Evaluator Name	David Gomez
					Proposer Name	Advantage USA Inc.
Project Name						
STEP ONE - Complete submission.		The overall maximum possible score is 100				
EVALUATION CRITERIA						
Evaluation Criteria 1		Max Points	Score	TOTAL	Evaluator Comments	
Firm Experience/Key Personnel and Firm Stability/Management		40	35	35		
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	10		The requested information was provided.	
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	12		Similar challenges were not identified and approach was not described.	
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	5		Information was provided.	
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	4		General information was provided	
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	4		General information was provided	
Evaluation Criteria 2		Max Points	Score	TOTAL	Evaluator Comments	
Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.		50	25	25		
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	25		Based on Procurement Department review	
Evaluation Criteria 3		Max Points	Score	TOTAL	Evaluator Comments	
Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.		5	5	5		
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	2		Information was provided.	
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		Information was provided.	
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	2		Credible letters of reference are included.	
Evaluation Criteria 4		Max Points	Score	TOTAL	Evaluator Comments	
Prior Experience with the Project Team		5	2	2		
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	2		Have not worked with company before	
GRAND TOTAL SCORE		100	67	67		

		Evaluator Name: David Gomez		Proposer Name: Argio Roofing & Construction, LLC	
Project Name					
STEP ONE - Complete submission. <span style="float: right;">The overall maximum possible score is 100</span>					
<b>EVALUATION CRITERIA</b>					
<b>Evaluation Criteria 1</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator Comments</b>
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>		40	20	20	
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. (Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	7		The staff specific to this project was not identified and there was no organizational chart included.
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect. (Max 15 points)	15	13		Similar challenges and approaches were not identified.
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	0		The question was not answered.
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	0		The question was not answered.
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	0		The question was not answered.
<b>Evaluation Criteria 2</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator Comments</b>
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>		50	50	50	
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	50		Based on Procurement Department review
<b>Evaluation Criteria 3</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator Comments</b>
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>		5	4	4	
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	1		Information on projects was a little outdated.
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		Information was provided
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	2		Information was provided
<b>Evaluation Criteria 4</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator Comments</b>
<b>Prior Experience with the Project Team</b>		5	5	5	
1	Provides details of all projects completed with the client and/or design team. (Max 5 points)	5	5		Have worked with contractor before
<b>GRAND TOTAL SCORE</b>		<b>100</b>	<b>79</b>	<b>79</b>	

**Evaluations by Santos Galvan:**

		<b>Donna Building Envelope CSP#33-DBE-0424</b>				
Proposer	Firm Experience/Key Personnel and Firm Stability/Management	Cost Proposal	Relevant K-12 Work Experience	Prior Experience with the Project Team	Pass/Fail Criteria	Total Score
Maximum Points	40	50	5	5		100
TADCO Roofing	33	37	5	5		80
Advantage USAA Inc.	39	25	5	3		72
Argio Roofing & Construction, LLC	28	50	5	5		88

**Average of costs provided by offeror**

Proposer	Offeror's Proposed Cost	Calculation	Assigned Point Value
TADCO Roofing	\$2,050,940.00	\$1,507,945.00	37
Advantage USAA Inc.	\$3,013,000.00	\$1,507,945.00	25
Argio Roofing & Construction, LLC	\$1,507,945.00	\$1,507,945.00	50

CSP #33-DBE-0424	
Vendor	Point of Contact
TADCO Roofing	37
Advantage USAA Inc.	25
Argio Roofing & Construction, LLC	50

CSP#33-DBE-0424				
Pass/Fail Criteria	TADCO Roofing & Waterproofing	Advantage USAA Inc.	Argio Roofing & Construction, LLC	
Ability to provide required bonding and insurance: Bid bond with a penal sum of 5% of the proposal amount, valid for two weeks after the proposal deadline. List of insurance carrier(s) and confirm ability to meet the insurance requirements published in the Request for Proposals. (YES/NO)	Yes pg.3(pt 1)	yes pg 2	Yes pg 64	
Ability to meet the project schedule: Confirm ability to meet the project schedule published in the Request for Proposals. (YES/NO)	Yes pg 2	yes pg 5	yes pg 2	
Financial Stability as demonstrated by financial statements: Measured corporate work trends in the form of total projects relative to firm resources or a workload analysis based on gross billings for the prior 3 years and projecting through 2018. Firm's growth and trajectory and the company's ability to successfully manage projects based on historical and future trends. Any anomalies or major deviations on the charts provided. Certified financial statements for the past 3 years. (YES/NO)	no	yes pg 63	Yes pg 41	
History of excessive litigation: History of litigation that firm has been involved in during the past five years and the disposition of such litigation. (YES/NO)	no	yes pg 13	Yes pg 13	
Conflicts of interest: Completed conflicts of interest form provided in the Request for Proposals. (YES/NO)	Yes pg 11	yes pg 12	Yes pg 10	
Criminal conviction history: Completed criminal conviction form provided in the Request for Proposals. (YES/NO)	Yes pg 8	yes pg 6	Yes pg 7	
Substantive objections to the form of contract: Acknowledged the contract in Exhibit E and list any objections or modifications to the contract form. (YES/NO)	Yes pg 2	yes pg 5	yes pg 2	
Other legal status barring award of contract: Firm is legally able to conduct business in the State of Texas and enter into construction contracts involving public funds (YES/NO)	no	yes pg 13	Yes pg 13	
Safety record: Firm's Experience Modification Rate (EMR) provided. If EMR is above 1.0, a copy of firm's OSHA Form 300 from the past three years and an explanation of any reported incidents is provided. (YES/NO)	no	yes pg 54	No	

EVALUATION CRITERIA				
Evaluation Criteria 1	Max Points	Score	TOTAL	Evaluator Comments
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>	40	33	33	
1 Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	10		
2 Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	10		approach was not communicated on similar projects supported by strategies on challenges on these projects.
3 Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	5		
4 Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	4		
5 Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	4		provided method but did not provide philosophy.
<b>Evaluation Criteria 2</b>	50	37	37	
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>	50	37	37	
1 Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	37		
<b>Evaluation Criteria 3</b>	5	5	5	
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>	5	5	5	
1 K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	2		
2 Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		
3 Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	2		
<b>Evaluation Criteria 4</b>	5	5	5	
<b>Prior Experience with the Project Team</b>	5	5	5	
1 Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	5		
<b>GRAND TOTAL SCORE</b>	100	80	80	

EVALUATION CRITERIA				
Evaluation Criteria 1	Max Points	Score	TOTAL	Evaluator Comments
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>	40	39	39	
1 Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	10		Organizational chart was provided and met the requirements for full points.
2 Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	15		Five projects were provided that were of comparable size. Each project listed also listed the project superintendent.
3 Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	4		All Surety companies were named and provided.
4 Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	5		Quality control method and plan was clearly laid out with the strategies included for mitigation of non-conformity.
5 Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	5		warranty service support was clear and thorough. There is clear evidence that the company has a plan for honoring the warranty.
<b>Evaluation Criteria 2</b>	50	25	25	
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>	50	25	25	
1 Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	25		
<b>Evaluation Criteria 3</b>	5	5	5	
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>	5	5	5	
1 K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	2		
2 Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		
3 Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	2		
<b>Evaluation Criteria 4</b>	5	3	3	
<b>Prior Experience with the Project Team</b>	5	3	3	
1 Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	3		no prior experience with the design team.
<b>GRAND TOTAL SCORE</b>	100	72	72	

Evaluator Name Santos Galvan  
 Proposer Name TADCO Roofing & Waterproofing

Evaluator Name Santos Galvan  
 Proposer Name Advantage USAA Inc.

		Evaluator Name	Santos Galvan		
		Proposer Name	Argio Roofing & Construction, LLC		
Project Name					
STEP ONE - Complete submission. <span style="float: right;">The overall maximum possible score is 100</span>					
EVALUATION CRITERIA					
Evaluation Criteria 1		Max Points	Score	TOTAL	Evaluator Comments
Firm Experience/Key Personnel and Firm Stability/Management		40	28	28	
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	5		No organizational chart provided
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	13		projects were added. Challenges and problem-solving methods were not included. Amounts were not added to the job description.
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	5		surety company was provided.
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	3		The company did not provide quality control methods philosophy or strategies. The commissioning method was not submitted. Non-conformity was not addressed.
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	2		
Evaluation Criteria 2		Max Points	Score	TOTAL	Evaluator Comments
Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.		50	50	50	
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	50		
Evaluation Criteria 3		Max Points	Score	TOTAL	Evaluator Comments
Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.		5	5	5	
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	2		
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	2		
Evaluation Criteria 4		Max Points	Score	TOTAL	Evaluator Comments
Prior Experience with the Project Team		5	5	5	
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	5		has experience with GMS
GRAND TOTAL SCORE		100	88	88	

**Evaluations by Steve Rodriguez:**

<b>Donna Building Envelope CSP#33-DBE-0424</b>						
Proposer	Firm Experience/Key Personnel and Firm Stability/Management	Cost Proposal	Relevant K-12 Work Experience	Prior Experience with the Project Team	Pass/Fail Criteria	Total Score
Maximum Points	40	50	5	5		100
TADCO Roofing	33	37	5	5		80
Advantage USAA Inc.	24	25	3	2		54
Argio Roofing & Construction, LLC	25	50	4	3		82



CSP#33-DBE-0424			
Pass/Fail Criteria	TADCO Roofing & Waterproofing	Advantage USAA Inc.	Argio Roofing & Construction, LLC
Ability to provide required bonding and insurance: Bid bond with a penal sum of 5% of the proposal amount, valid for two weeks after the proposal deadline. List of insurance carrier(s) and confirm ability to meet the insurance requirements published in the Request for Proposals. (YES/NO)	Yes pg 3(pt 1)	yes pg 2	Yes pg 64
Ability to meet the project schedule: Confirm ability to meet the project schedule published in the Request for Proposals. (YES/NO)	Yes pg 2	yes pg 5	yes pg 2
Financial Stability as demonstrated by financial statements: Measured corporate work trends in the form of total projects relative to firm resources or a workload analysis based on gross billings for the prior 3 years and projecting through 2018. Firm's growth and trajectory and the company's ability to successfully manage projects based on historical and future trends. Any anomalies or major deviations on the charts provided. Certified financial statements for the past 3 years. (YES/NO)	no	yes pg 63	Yes pg 41
History of excessive litigation: History of litigation that firm has been involved in during the past five years and the disposition of such litigation. (YES/NO)	no	yes pg 13	Yes pg 13
Conflicts of interest: Completed conflicts of interest form provided in the Request for Proposals. (YES/NO)	Yes pg 11	yes pg 12	Yes pg 10
Criminal conviction history: Completed criminal conviction form provided in the Request for Proposals. (YES/NO)	yes pg 8	yes pg 6	Yes pg 7
Substantive objections to the form of contract: Acknowledged the contract in Exhibit E and list any objections or modifications to the contract form. (YES/NO)	Yes pg 2	yes pg 5	yes pg 2
Other legal status barring award of contract: Firm is legally able to conduct business in the State of Texas and enter into construction contracts involving public funds (YES/NO)	no	yes pg 13	Yes pg 13
Safety record: Firm's Experience Modification Rate (EMR) provided. If EMR is above 1.0, a copy of firm's OSHA Form 300 from the past three years and an explanation of any reported incidents is provided. (YES/NO)	no	yes pg 54	No

EVALUATION CRITERIA		Max Points	Score	TOTAL	Evaluator Comments
<b>Evaluation Criteria 1</b>					
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>					
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	10		Chart provided
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect. (Max 15 points)	15	7		5 references provided
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	3		bond provided only 1 company
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	2		General statement provided
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	2		General statement provided
<b>Evaluation Criteria 2</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator Comments</b>
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>					
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	25	25	highest bidder
<b>Evaluation Criteria 3</b>					
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>					
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	1		references provided
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		provided
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	1		references provided
<b>Evaluation Criteria 4</b>					
<b>Prior Experience with the Project Team</b>					
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	2		references provided
<b>GRAND TOTAL SCORE</b>		<b>100</b>	<b>54</b>	<b>54</b>	

Evaluator Name: Steve E. Rodriguez  
 Proposer Name: Advantage USAA Inc.

Project Name

STEP ONE - Complete submission.

The overall maximum possible score is 100

		Evaluator Name	Steve E. Rodriguez
		Proposer Name	Argio Roofing & Construction, LLC
Project Name			
STEP ONE - Complete submission.		The overall maximum possible score is 100	
EVALUATION CRITERIA			
Evaluation Criteria 1		Max Points	Score
Firm Experience/Key Personnel and Firm Stability/Management		40	25
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	4
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	12
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	3
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	3
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	3
Evaluation Criteria 2		Max Points	Score
Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.		50	50
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	50
Evaluation Criteria 3		Max Points	Score
Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.		5	4
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	2
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	1
Evaluation Criteria 4		Max Points	Score
Prior Experience with the Project Team		5	3
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	3
GRAND TOTAL SCORE		100	82

Evaluator Name: Steve E. Rodriguez  
Proposer Name: TADCO Roofing & Waterproofing

		Evaluator Name	Steve E. Rodriguez
		Proposer Name	TADCO Roofing & Waterproofing
Project Name			
STEP ONE - Complete submission.		The overall maximum possible score is 100	
EVALUATION CRITERIA			
Evaluation Criteria 1		Max Points	Score
Firm Experience/Key Personnel and Firm Stability/Management		40	33
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	9
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	13
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	3
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	4
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	4
Evaluation Criteria 2		Max Points	Score
Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.		50	37
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	37
Evaluation Criteria 3		Max Points	Score
Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.		5	5
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	2
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	2
Evaluation Criteria 4		Max Points	Score
Prior Experience with the Project Team		5	5
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	5
GRAND TOTAL SCORE		100	80

**Evaluations by Juan Barron:**

		<b>Donna Building Envelope CSP#33-DBE-0424</b>				
Proposer	Firm Experience/Key Personnel and Firm Stability/Management	Cost Proposal	Relevant K-12 Work Experience	Prior Experience with the Project Team	Pass/Fail Criteria	Total Score
Maximum Points	40	50	5	5		100
TADCO Roofing	26	0	5	4		35
Advantage USAA Inc.	25	0	3	2		30
Argio Roofing & Construction, LLC	27	0	3	4		34

**Average of costs provided by offeror**


Proposer	Offeror's Proposed Cost	Calculation	Assigned Point Value
TADCO Roofing	\$2,050,940.00	\$1,507,945.00	37
Advantage USAA Inc.	\$3,013,000.00	\$1,507,945.00	25
Argio Roofing & Construction, LLC	\$1,507,945.00	\$1,507,945.00	50

CSP #33-DBE-0424	
Vendor	Point of Contact
TADCO Roofing	37
Advantage USAA Inc.	25
Argio Roofing & Construction, LLC	50

IDEA Public Schools		Evaluator Name	Proposer Name		
Project Name		Joan Barron	TADCO Roofing & Waterproofing		
STEP ONE - Complete submission.		The overall maximum possible score is 100			
EVALUATION CRITERIA					
Evaluation Criteria 1		Max Points	Score	TOTAL	Evaluator Comments
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>					
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	7	26	
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	10		
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	3		
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	3		
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	3		
<b>Evaluation Criteria 2</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator Comments</b>
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>					
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	0	0	
<b>Evaluation Criteria 3</b>					
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>					
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	2	5	
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	2		
<b>Evaluation Criteria 4</b>					
<b>Prior Experience with the Project Team</b>					
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	4	4	
<b>GRAND TOTAL SCORE</b>		<b>100</b>	<b>35</b>	<b>35</b>	

IDEA Public Schools		Evaluator Name	Proposer Name		
Project Name		Joan Barron	Advantage USAA Inc.		
STEP ONE - Complete submission.		The overall maximum possible score is 100			
EVALUATION CRITERIA					
Evaluation Criteria 1		Max Points	Score	TOTAL	Evaluator Comments
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>					
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	6	25	not enough information provided.
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect (Max 15 points)	15	10		
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	3		
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	3		
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	3		
<b>Evaluation Criteria 2</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator Comments</b>
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>					
1	Points will be awarded based on Offerors' ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	0	0	
<b>Evaluation Criteria 3</b>					
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>					
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	1	3	
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1		
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	1		
<b>Evaluation Criteria 4</b>					
<b>Prior Experience with the Project Team</b>					
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	2	2	
<b>GRAND TOTAL SCORE</b>		<b>100</b>	<b>30</b>	<b>30</b>	

		Evaluator Name <b>Joan Barron</b> Proposer Name <b>Argio Roofing &amp; Construction, LLC</b>	
Project Name STEP ONE - Complete submission.		The overall maximum possible score is 100	
<b>EVALUATION CRITERIA</b>			
<b>Evaluation Criteria 1</b>		Max Points	Score
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>		40	27
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. (Max 10 points)	10	5
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect. (Max 15 points)	15	13
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). (Max 5 points)	5	3
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. (Max 5 points)	5	3
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. (Max 5 points)	5	3
<b>Evaluation Criteria 2</b>		Max Points	Score
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>		50	0
1	Points will be awarded based on Offeror's ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. (Max 50 points)	50	0
<b>Evaluation Criteria 3</b>		Max Points	Score
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>		5	3
1	K-12 school construction projects completed or underway over the past ten years. (Max 2 points)	2	1
2	Contact information for the owner's representative for all projects completed in the last five years. (Max 1 point)	1	1
3	Recent experience and experience of the proposed project team will receive highest consideration. (Max 2 points)	2	1
<b>Evaluation Criteria 4</b>		Max Points	Score
<b>Prior Experience with the Project Team</b>		5	4
1	Provide details of all projects completed with the client and/or design team. (Max 5 points)	5	4
<b>GRAND TOTAL SCORE</b>		100	34

**Evaluations by Roan Gomez:**


**Average of costs provided by offeror**


Proposer	Offeror's Proposed Cost	Calculation	Assigned Point Value
TADCO Roofing	\$2,050,940.00	\$1,507,945.00	37
Advantage USAA Inc.	\$3,013,000.00	\$1,507,945.00	25
Argio Roofing & Construction, LLC	\$1,507,945.00	\$1,507,945.00	50

CSP #33-DBE-0424	
Vendor	Point of Contact
TADCO Roofing	37
Advantage USAA Inc.	25
Argio Roofing & Construction, LLC	50

**Points Assigned (GMS)**

<b>Argio</b>	<b>1,507,945.00</b>		<b>50</b>
<b>TADCO</b>	<b>2,050,940.00</b>		<b>41</b>
<b>Advantage</b>	<b>3,013,000.00</b>		<b>25</b>
<b>25 Points</b>	<b>1,505,055.00</b>	<b>60,202.20</b>	
	<b>Price range Low to High</b>	<b>Price per point</b>	
<b>TADCO Price Difference over Advantage</b>	<b>962,060.00</b>		
<b>Points awarded over Advantage</b>	<b>15.98047912</b>		

		Evaluator Name: <u>GMS Architects</u> Proposer Name: <u>Advantage USAA Inc.</u>			
<b>Project Name</b> STEP ONE - Complete submission. <span style="float: right;">The overall maximum</span>					
<b>EVALUATION CRITERIA</b>					
<b>Evaluation Criteria 1</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator</b>
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>		40	13	13	
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. <b>(Max 10 points)</b>	10	10		
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect <b>(Max 15 points)</b>	15	0		
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). <b>(Max 5 points)</b>	5	1		
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. <b>(Max 5 points)</b>	5	1		
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. <b>(Max 5 points)</b>	5	1		
<b>Evaluation Criteria 2</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator</b>
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>		50	25	25	
1	Points will be awarded based on Offeror's ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. <b>(Max 50 points)</b>	50	25		
<b>Evaluation Criteria 3</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator</b>
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>		5	2	2	
1	K-12 school construction projects completed or underway over the past ten years. <b>(Max 2 points)</b>	2	2		
2	Contact information for the owner's representative for all projects completed in the last five years. <b>(Max 1 point)</b>	1	0		
3	Recent experience and experience of the proposed project team will receive highest consideration. <b>(Max 2 points)</b>	2	0		
<b>Evaluation Criteria 4</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator</b>
<b>Prior Experience with the Project Team</b>		5	0	0	
1	Provide details of all projects completed with the client and/or design team. <b>(Max 5 points)</b>	5	0		
<b>GRAND TOTAL SCORE</b>		100	40	40	
Provide Justification if Scoring 0 Points per Evaluation Criteria Section: Incomplete Information or No Information Provided					
Provide Justification if Scoring Max Points per Evaluation Criteria Section:					
Committee Member (Printed Name): Roan Gomez, AIA, GMS Architects					
Committee Member Signature:					
Date:					

		Evaluator Name: <u>GMS Architects</u> Proposer Name: <u>Aeris Roofing &amp; Construc</u>			
<b>Project Name</b> STEP ONE - Complete submission. <span style="float: right;">The overall maximum</span>					
<b>EVALUATION CRITERIA</b>					
<b>Evaluation Criteria 1</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator</b>
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>		40	22	22	
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. <b>(Max 10 points)</b>	10	7		
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect <b>(Max 15 points)</b>	15	10		
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). <b>(Max 5 points)</b>	5	5		
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. <b>(Max 5 points)</b>	5	0		
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. <b>(Max 5 points)</b>	5	0		
<b>Evaluation Criteria 2</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator</b>
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>		50	50	50	
1	Points will be awarded based on Offeror's ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. <b>(Max 50 points)</b>	50	50		
<b>Evaluation Criteria 3</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator</b>
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>		5	5	5	
1	K-12 school construction projects completed or underway over the past ten years. <b>(Max 2 points)</b>	2	2		
2	Contact information for the owner's representative for all projects completed in the last five years. <b>(Max 1 point)</b>	1	1		
3	Recent experience and experience of the proposed project team will receive highest consideration. <b>(Max 2 points)</b>	2	2		
<b>Evaluation Criteria 4</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator</b>
<b>Prior Experience with the Project Team</b>		5	5	5	
1	Provide details of all projects completed with the client and/or design team. <b>(Max 5 points)</b>	5	5		
<b>GRAND TOTAL SCORE</b>		100	82	82	
Provide Justification if Scoring 0 Points per Evaluation Criteria Section: No Information Provided					
Provide Justification if Scoring Max Points per Evaluation Criteria Section: Best Price Complete Information					
Committee Member (Printed Name): Roan Gomez, AIA GMS Architects					
Committee Member Signature:					
Date:					



Evaluator Name	GMS Architects
Proposer Name	JADCO Roofing & Water

**Project Name**  
**STEP ONE - Complete submission.** **The overall maximum**

EVALUATION CRITERIA		Max Points	Score	TOTAL	Evaluator C
<b>Evaluation Criteria 1</b>		<b>40</b>	<b>36</b>	<b>36</b>	
<b>Firm Experience/Key Personnel and Firm Stability/Management</b>					
1	Organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. <b>(Max 10 points)</b>	10	10		
2	Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect <b>(Max 15 points)</b>	15	15		
3	Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). <b>(Max 5 points)</b>	5	5		
4	Describe how your firm's quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. <b>(Max 5 points)</b>	5	4		
5	Describe your firm's warranty service support philosophy and your approach to warranty service implementation. <b>(Max 5 points)</b>	5	2		
<b>Evaluation Criteria 2</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator C</b>
<b>Cost Proposal: Price and total long-term cost to IDEA to acquire goods and/or services.</b>					
1	Points will be awarded based on Offerer's ratio to the lowest price received. Points will be awarded based on the following formula: Lowest Bid / Proposer's Bid x 50 = Points Received. As an example, the sample scoring matrix is provided on CPC Tab. <b>(Max 50 points)</b>	50	41	41	
<b>Evaluation Criteria 3</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator C</b>
<b>Relevant K-12 Work Experience: The Proposal explains background information for working with secondary institutions without disrupting children's classrooms.</b>					
1	K-12 school construction projects completed or underway over the past ten years <b>(Max 2 points)</b>	2	2		
2	Contact information for the owner's representative for all projects completed in the last five years. <b>(Max 1 point)</b>	1	1		
3	Recent experience and experience of the proposed project team will receive highest consideration. <b>(Max 2 points)</b>	2	2		
<b>Evaluation Criteria 4</b>		<b>Max Points</b>	<b>Score</b>	<b>TOTAL</b>	<b>Evaluator C</b>
<b>Prior Experience with the Project Team</b>					
1	Provide details of all projects completed with the client and/or design team. <b>(Max 5 points)</b>	5	5	5	
<b>GRAND TOTAL SCORE</b>		<b>100</b>	<b>87</b>	<b>87</b>	

**Provide Justification if Scoring 0 Points per Evaluation Criteria Section:**

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**Provide Justification if Scoring Max Points per Evaluation Criteria Section:**

Complete Information Provided:

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**Committee Member (Printed Name):**  
 Roan Gomez, AIA, GMS Architects

**Committee Member Signature:**

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**Date:**

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