

CONSTRUCTION AND FACILITIES REQUEST FORM



4/24/2024

Facilities committee approval date

Date of request 04/24/2024

Date needed by 04/26/2024

Requester Name and Title Antonio Guevara

Campus/Department FCA, Facilities & Construction

Organization IDEA Public Schools Texas Select one from the drop down menu

Vendor Name Carrier Corporation

CO-OP Member Yes No If YES, which one _____

Vendor is a former employee Yes No If YES, last day of employment _____

Will this service provider be on campus when students are present? Yes No

Type of Document Contractor Rankings Other Bid Tab & Selection

Description of services

CSP#23-URMU-0424 (Upper RGV Mechanical Upgrades). Scope of work includes mechanical upgrades at the following IDEA campuses: McAllen, Mission, Quest, Edinburg. PBK FCA Budget = \$975,375

Service dates Start date 05/01/2024 End date 05/01/2025

Amount \$1,863,500.00

Fund Source 4312-9010-xxx-0000-00-00-0000-0000-0000-
(Account string)

Section I. Board approval required? Yes No If YES, provide date of approval _____

Criteria:

- Above \$250K & not part of a COOP
- Contract funding not originally budgeted for
- Multiyear contract
- Real Estate contract / Rental of space outside our premises
- Public works contracts above \$50K (Facilities & Construction projects)
- Capital assets (CapEx): cost + service/installation above \$5k p/unit basis

Section II. Urgent request Yes No If YES, provide reason and date needed by _____

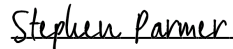
Section III. Approvals

PMSI/IDEA RM	<u>Sylvia Pena</u> <small>DocuSigned by: 17...</small>	Name and Title <u>Sylvia Pena</u>	Date <u>4/29/2024</u>
Facilities	<u>Daniel Garza</u> <small>23B532CC1501463...</small>	Name and Title <u>Daniel Garza</u>	Date <u>4/29/2024</u>
Treasury	_____	Name and Title _____	Date _____

CSP# 23-URMU-0424 IDEA Public Schools Upper RGV Mechanical Upgrades

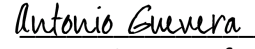
BID TABULATION SHEET: Bid due @ 3:30 PM, Monday, April 8, 2024


NAME OF CONTRACTOR	Johnson Controls	Carrier	CAHS			
McAllen Campus BASE PROPOSAL: [Proposal amount includes Allowances as per specifications section 012100].	\$ 201,578.51	\$ 205,000.00	\$ 215,000.00			
Mission Campus BASE PROPOSAL: [Proposal amount includes Allowances as per specifications section 012100].	\$ 429,332.20	\$ 400,000.00	\$ 425,000.00			
Mission Campus ALTERNATE PROPOSAL # 1: Replacement of DX ACCU, and all related electrical and controls modifications. See drawings.	\$ 74,000.14	\$ 54,500.00	\$ 47,000.00			
Mission Campus ALTERNATE PROPOSAL # 2: Replacement of DX ACCU, and all related electrical and controls modifications. See drawings.	\$ 193,175.50	\$ 174,000.00	\$ 167,500.00			
Edinburg Campus BASE PROPOSAL: [Proposal amount includes Allowances as per specifications section 012100].	\$ 495,005.58	\$ 550,000.00	\$ 630,000.00			
Edinburg Campus ALTERNATE PROPOSAL # 3: Replacement of DX ACCU, and all related electrical and controls modifications. See drawings.	\$ 150,093.60	\$ 165,000.00	\$ 170,000.00			
Quest Campus BASE PROPOSAL: [Proposal amount includes Allowances as per specifications section 012100].	\$ 209,558.77	\$ 190,000.00	\$ 185,500.00			
Quest Campus ALTERNATE PROPOSAL # 4: Replacement of DX ACCU, and all related electrical and controls modifications. See drawings.	\$ 128,815.65	\$ 125,000.00	\$ 83,500.00			
TOTAL BID(s):	\$ 1,881,559.95	\$ 1,863,500.00	\$ 1,923,500.00			
SUBSTANTIAL COMPLETION DATE of the project in its entirety (Recommended date of substantial completion: January 3, 2025)	3-Jan-25	8-10 week Eqpt delivery	5-Jan-23			
BID SECURITY BOND/CASHIER CHECK	y	y	y			
ADDENDUMS (3)	y	y	y			

DocuSigned by:

 Stephen Farmer
 IDEA Senior VP of Financial Planning

DocuSigned by:

 Daniel Garza
 IDEA VP of Facilities & Construction

DocuSigned by:

 Antonio Guervera
 IDEA Director of Energy Services

		CSP# 23-URMU-0424 - Ranking Summary Wednesday, April 10, 2024 8:15AM - IDEA HQ																		
		CSP# 23-ERMU-0424 (UPPER RGV MECHANICAL UPGRADES)																		
Proposer	Cost Proposal	Firm Experience/Key Personnel and Firm Stability/Management						Relevant K-12 Work Experience						Prior Experience with the Project Team						Total Score
Maximum Points	50	40						5						5						100
		MM	SC	AL	SR	DG	CG	MM	SC	AL	SR	DG	CG	MM	SC	AL	SR	DG	CG	
Johnson Controls	50	30	38	38	25	36	28	4	5	4	5	5	5	3	5	5	3	5	4	91.33
		32.50						4.67						4.17						
Carrier	50	35	35	40	33	38	32	5	5	5	5	5	5	4	3	4	4	5	4	94.50
		35.50						5.00						4.00						
CAHS	46	28	24	38	27	34	24	5	5	5	4	5	5	4	3	5	3	5	5	84.17
		29.17						4.83						4.17						

CSP #23-ERMU-0424 - Ranking Committee Member Signatures:



 Michael Martinez (Sr. HVAC Mechanic)



 Steve Rodriguez (Construction Project Manager)



 Sergio Cruz (Regional Manager of Facilities & Construction)



 David Gomez (Construction Project Manager)



 Adolfo Longoria (Sr. Facilities Manager)



 Cesar Gonzalez (Ethos Engineering - MEP Firm)



 Elda Pruneda (Director of Facilities Budget & Procurement)

Cost Point Calculations Average of costs provided by Contractors				BASE Proposals			
Contractor	Offeror's Proposed Cost	Calculation	Assigned Point Value	McAllen	Mission	Edinburg	Quest
Johnson Controls	\$1,335,475	\$1,335,475	50	\$ 201,579	\$ 429,332	\$ 495,006	\$ 209,559
Carrier Corporation	\$1,345,000	\$1,335,475	50	\$ 205,000	\$ 400,000	\$ 550,000	\$ 190,000
CAHS	\$1,455,500	\$1,335,475	46	\$ 215,000	\$ 425,000	\$ 630,000	\$ 185,500

CSP#23-URMU-0424 (Upper RGV Mechanical Projects)	
Contractor	Assigned Point Value
Johnson Controls	50
Carrier Corporation	50
CAHS	46

Contractor	Offeror's Proposed Cost	Alternate #1	Alternate #2	Alternate #3	Alternate #4	TOTAL
Johnson Controls	\$1,335,475	\$74,000	\$193,176	\$150,094	\$128,816	\$1,881,560
Carrier Corporation	\$1,345,000	\$54,500	\$174,000	\$165,000	\$125,000	\$1,863,500
CAHS	\$1,455,500	\$47,000	\$167,500	\$170,000	\$83,500	\$1,923,500