



1126 South Commerce St.  
Harlingen, TX 78550  
Off: (956) 230-3435  
Fax: (956) 720-0830  
[www.ethoseng.net](http://www.ethoseng.net)



05/17/2024

May 17, 2024

IDEA PS - Plumbing Upgrades at Lower RGV Campuses CSP#27-LRPU-0424

## **ADDENDUM NO. 5**

### **A. PURPOSE AND INTENT**

This addendum is issued for the purpose of modifying the plans for the project referenced above. This addendum shall become part of the contract and all contractors shall be bound by its content. All aspects of the specifications and drawings not covered herein shall remain the same. The General Conditions and the Special Conditions of the specifications shall govern all parts of the work and apply in full force to this addendum.

### **B. SPECIFICATIONS:**

1. Section 000210a has been revised: Contractor Ranking and Selection Approval Form. See attached.

# Contractor Ranking and Selection Approval Form

**Date: 5-17-2024**

**Projects: CSP# 27-LRPU-0424 IDEA Public Schools Lower RGV Plumbing Upgrades**

Construction Delivery Approach: Competitive Sealed Proposal (CSP), given the market is conducive for securing quality contractors when bidding this approach. This approach is a more cost-effective approach and is easier to manage from a funds management and contracts standpoint than other delivery methods.

Scoring Criteria and Weighting:

Pass/Fail Criteria

1. Ability to provide required bonding and insurance.
2. Ability to meet the project schedule.
3. Financial Stability as demonstrated by financial statements.
4. History of excessive litigation
5. Conflicts of interest
6. Criminal conviction history
7. Other legal status barring award of contract
8. Safety record

Proposed Questions & Information for Each Pass/Fail Category:

1. Provide a bid bond with a penal sum of 5% of the proposal amount, valid for two weeks after the proposal deadline. List your insurance carrier(s) and confirm ability to meet the insurance requirements published in the Request for Proposals.
2. Confirm ability to meet the project schedule published in the Request for Proposals.
3. IDEA is interested in understanding the stability of your firm in terms of managed growth. Provide financial statements for the past year (IDEA reserves the right to disqualify firms that cannot show financial stability in a satisfactory manner to the Owner. Financial information provided will not be shared with anyone outside of IDEA and the selection team.).
4. Provide a history of litigation your firm has been involved in during the past five years and the disposition of such litigation.
5. Provide the completed conflicts of interest form provided in the Request for Proposals.
6. Provide the completed criminal conviction form provided in the Request for Proposals.
7. Confirm that your firm is legally able to conduct business in the State of Texas and enter into construction contracts involving public funds.
8. Please provide your firm s Experience Modification Rate (EMR). If your EMR is above 1.0, please provide a copy of your firm s OSHA Form 300 for the past year and an explanation of any reported incidents.

## Weighted Scoring Criteria

1. Cost (50 Points)
2. Firm Experience/Key Personnel and Firm Stability/Management (40 Points)
3. K-12 Construction Experience (5 Points)
4. Prior Experience with the Project Team including IDEA Public Schools, and/or the design team. (5 Points)

## Proposed Questions & Information for Each Scoring Category:

### Cost (50 Points)

Points will be awarded based on Offerors ratio to the lowest price received. Points will be awarded based on the following formula:  $\text{Lowest Bid} / \text{Proposer's Bid} \times 50 = \text{Points Received}$ . As an example, the following sample scoring matrix is provided:

Proposer	Offeror s Proposed Cost	Calculation	Assigned Point Value
Contractor 1	\$2,500,000	$\$2,500,000/\$2,500,000 \times 50 =$	50
Contractor 2	\$2,700,000	$\$2,500,000/\$2,700,000 \times 50 =$	46
Contractor 3	\$2,800,000	$\$2,500,000/\$2,800,000 \times 50 =$	45
Contractor 4	\$2,900,000	$\$2,500,000/\$2,900,000 \times 50 =$	43
Contractor 5	\$3,000,000	$\$2,500,000/\$3,000,000 \times 50 =$	42

### Relevant Firm Experience, Key Personnel, and Ability to Complete the Work (40 Points)

1. Include an organizational chart for your proposed management team. The proposed team will be evaluated based on their relevant experience and qualifications. Include, at a minimum, the name of the principal-in-charge for the firm as well as the following staff: project manager (primary decision maker), superintendent(s), project engineer, and safety manager. The safety manager may have other roles, such as project superintendent or project manager, but must be on-site full time. Staffing strength is significant to IDEA Public Schools and changes to proposed staff (or staff options) without the prior approval of IDEA Public Schools may be grounds for termination prior to construction phase services. **10 points**
2. Provide information on a minimum of five projects of comparable type, size, and quality that your firm has completed in the last five years. Identify similar challenges and describe your approach. Regarding these projects, identify which staff members were on the featured projects, along with names and contact information for the related Owner and Architect. **15 points**
3. Provide the number of Surety companies that your company has engaged over the last 2 years, the name(s) of the Surety company, and the number of years that your firm has consistently engaged the Surety company(ies). **5 points**
4. Describe how your firm s quality control team will measure the quality of construction and commissioning and how will you address non-conforming work. **5 points**
5. Describe your firm s warranty service support philosophy and your approach to warranty service implementation. **5 points**

### K-12 Construction Experience (5 Points)

Provide details of all K-12 school construction projects completed or underway over the past ten years. Provide contact information for the owner s representative for all projects completed in the last five years. Recent experience and experience of the proposed project team will receive highest consideration. **5 points**

### Prior Experience with the Project Team (5 Points)

Provide details of all projects completed with the client and/or design team. **5 points**