

Request for Qualifications (RFQ)

#6-SPED-0723 Special Education Instructional & Related Services-Louisiana

Closing Date: 2:00 PM CST Tuesday, June 27, 2023

IDEA Public Schools Louisiana, Inc. (herein referred to as IDEA or the organization) is seeking Statement of Qualifications from qualified Respondents or individuals in response to this Request for Qualifications (RFQ) for **Special Education Instructional & Related Services**. The qualified Respondent must be able to execute duties and provide services with the utmost diligence, cooperation, and ethical behavior in addition to being knowledgeable of industry standards as it relates to special education instructional & related services for public schools. The chosen Respondent should also demonstrate high levels of trust, competence, and integrity.

IDEA reserves the right to revise and amend the qualifications prior to the date set for the receipt of the Statement of Qualifications. Respondents are requested to clarify any ambiguity, conflict, discrepancy, omission or other error(s) in the RFQ in writing. Revisions or amendments, if any, will be made by issuing an addendum. Every effort will be made to send addenda issued to the parties known to have been furnished a complete copy of the RFQ. It is the responsibility of each respondent, prior to submitting the Statement of Qualifications, to contact IDEA to determine if addenda were issued and, if so, to obtain such addenda for attachment to the Statement of Qualifications.

Please contact <u>Delilah Veliz</u>, <u>Procurement Analyst</u> at <u>solicitations@ideapublicschools.org</u> to submit questions or comments concerning this solicitation, or to determine if addenda were issued and, if so, to obtain applicable addenda. The e-mail subject line should read: **Questions** - #6-SPED-0723 – Special Education Instructional & Related Services.

Contact:

Delilah Veliz
Procurement Analyst
solicitations@ideapublicschools.org

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PART I – GENERAL INFORMATION AND INSTRUCTIONS

General Information

IDEA Public Schools ("IDEA") is a Texas nonprofit corporation and a tax-exempt organization pursuant to the Section 501(c)(3) of the Internal Revenue Code. Pursuant to Chapter 12, Subchapter D of the Texas Education Code and its Contract for Charter with the Texas State Board of Education, as renewed by the Commissioner of Education, IDEA is an open-enrollment charter holder, governmental entity and public school system. IDEA prepares Texas students from underserved communities for success in college and citizenship. IDEA is a growing network of 123 high-performing charter schools serving approximately 67,988 students located throughout Texas in the Austin, El Paso, Houston, Permian Basin, Rio Grande Valley, San Antonio, and Tarrant County regions. Although IDEA's growth is rapid, it is also carefully planned. Schools begin with select grade levels and eventually reach full scale as a Pre-K-12 campus as grade levels are added to accommodate the students' advancement.

IDEA's mission is College for All. IDEA serves primarily low-income students in underserved areas of both rural and urban communities. Over 80% of IDEA students are considered low-income and one of every three students is the first in their family to go to college. Since the first graduating class in 2007, 100% of seniors have been accepted and matriculated to a college or university every year for fourteen consecutive years. Thanks to a rigorous path to college that begins in Pre-K, IDEA students attend selective universities throughout the country, win national awards and scholarships, and complete college at a rate six times the national average for low-income students.

Scope of Services

IDEA Public Schools Louisiana, Inc. is seeking Statement of Qualifications from Respondents qualified and experienced in providing exemplary special education instructional & related services that will be essential to scholar growth and development in schools within **IDEA Public Schools Louisiana, Inc.** Qualified Respondent will be placed on a list of qualified vendors available for campus/departmental use. Respondents should be able to meet and uphold the following standards and qualifications as specified in this RFQ:

- a) Vendor shall ensure compliance with all applicable federal, state, local statutory requirements, State Board of Education and Department of Health & Human Services rules, as well as IDEA's local board policy with respect to special education and/or related aids and services.
- b) Vendor shall ensure adherence to appropriate safety procedures and report potential health or safety hazards to the designated campus administrator.

- c) Vendor's assigned staff members shall be responsible for the following, as applicable:
 - I. Providing special education and/or related aids and services as determined for each assigned student;
 - II. Maintain logs and therapy notes for student services;
 - III. Provide logs with invoices for therapy;
 - IV. Attending ARD meetings;
 - V. Maintaining and submitting individual student reports to IDEA;
 - VI. Completing or assisting with individual educational plans (IEP);
 - VII. Completing progress reports for services;
 - VIII. Consulting with school staff;
 - IX. Completing evaluations, IEPs, and Progress reports on the Frontline system;
 - X. Assisting IDEA staff with their students' IEP progress reports;
 - XI. Assisting school staff with equipment orders if applicable;
 - XII. Creating collaborative relationships on school campuses; and
 - XIII. Tracking services on eSHARS or similar platform for each assigned student, if applicable.
 - XIV. All are required to attend an on-boarding.
- d) Vendors should be prepared to contract, service students, and bill for each school they are proposing to serve in **Louisiana including Baton Rouge**.

IDEA is requesting the following Special Education Instructional & Related Services in **Louisiana** for the 2023-2024 school year:

□ Special Education Teacher

The qualifications to perform one or all the required special education instructional & related services mentioned above are outlined below. <u>Please note that resumes and/or certifications of individuals that will be servicing scholars must be submitted with each qualification. Respondents must also complete the *Geographic Coverage Questionnaire* in *Attachment G* of this RFQ.</u>

1. Special Education Teacher

a. Primary Purpose: Special Education teachers are responsible for the achievement and support of critical students. Special education teachers work with students who have

a wide range of learning, cognitive, emotional, and physical disabilities. They teach various subjects, such as reading, writing, and math, to students with gaps of 2 or more years. The main goal is to close that gap by 2 years in just one school year. The Special Education teacher provides the crucial bridge between home and school for our highest need students and their families.

b. Minimum Education/Certification Qualifications: Special Education teacher may be provided by special education instructional or related service personnel who have the necessary skills and knowledge, working under the supervision of certified personnel in accordance with the standards of their profession. Required bachelor's degree from accredited college or university, experience in a Special Education classroom setting, valid Texas state certification in Special Education.

Resume(s) and Certification(s) must be provided upon submission of qualifications.

- c. Major Responsibilities and Duties:
 - Adapt lessons to meet the needs of students.
 - Develop Individualized Education Programs (IEPs) for a caseload of 12-15 students
 - Implement IEPs, assess students' performance, and track their progress
 - Update IEPs to reflect students' progress and goals
 - Assess students' skills to determine their needs and to develop teaching plans
 - Collect and analyze student data in order to make effective decisions to maximize achievement
 - Discuss student's progress with parents, teachers, counselors, and administrators
 - Implement state learning standards and IDEA curricula and assessments to meet ambitious academic expectations
 - Implement formal and informal assessments to track each individual student's progress and learning needs, adjust lesson plans accordingly and update gradebook weekly
 - Communicate students' progress with student and family on a weekly basis
 - Effective facilitation and personal use of technology as a communication and educational tool to improve student achievement and manage work related tasks.

Statement of Qualifications Submission Requirements

Statement of Qualifications should be prepared in such a way as to demonstrate a straightforward, concise delineation of capabilities that satisfy the requirements of the RFQ. Emphasis should be concentrated on the vendor's ability to ensure IDEA Public Schools Louisiana, Inc.'s compliance when conducting any special education instructional and/or related services.

To be considered, the Statement of Qualifications must be prepared according to the following specifications:

a. Statement of Qualifications should include the following information and content.

- I. Cover Letter
- II. Table of Contents
- III. Respondent(s)/Individual Profile
- IV. Relevant Respondent(s) Licenses & Certifications
- V. Approach to Services and Methodology
- VI. References
- VII. Resumes of Respondent(s)
- VIII. Required Forms
- b. Statement of Qualifications shall be submitted via mail to IDEA Public Schools Headquarters, Attn: Purchasing Department, 2115 W Pike Blvd, Weslaco, TX 78596.
- c. To be eligible for consideration Statement of Qualifications should be received by mail to the IDEA Public Schools.
- d. Headquarters no later than **2:00 PM CST on June 27, 2023,** along with the requisite signature pages and completed certification forms.
 - All Statement of Qualifications <u>must</u> be received by the deadline. Statement of Qualifications submitted after the opening time and date will <u>not</u> be accepted. Faxed or emailed statements of Qualifications will <u>not</u> be accepted.
- e. **Statement of Qualifications Guarantee:** Statement of Qualifications shall be honored for 120 days after due date.
- f. All supplemental information required by the RFQ must be included with the Statement of Qualifications. Failure to provide complete and accurate information may disqualify the respondent from consideration.
- g. All costs incurred in the preparation and submission of the RFQ response shall be borne solely by the Respondent. Where Respondents may be required to perform a presentation, give demonstrations, and provide samples and/or technical literature, or participate in any interview process as related to this RFQ, all costs shall be borne by the Respondent.
- h. Any Statement of Qualifications submitted in response to this RFQ will be irrevocable upon the closing time and remain open for acceptance for 120 days from the closing date whether or not another RFQ has been accepted.
- i. Submission of a Statement of Qualifications shall be construed to mean that the Respondent agrees to carry out all conditions set forth in this document. Any proposed variation from the specifications, terms, and conditions shall be clearly

identified. Please provide details of any noncompliance with stated conditions. If no changes are indicated, IDEA shall expect to receive the service(s) exactly as specified.

- j. IDEA reserves the right to select any offer it determines provides the best value, regardless of price.
- k. IDEA may accept multiple offers for the same services. There may not be exclusivity with any selected Respondent.

I. Request For Qualifications Tentative Timeline

RFQ Issue Date:	May 30, 2023
Respondent Question Cut-Off Date:	June 14, 2023, at 3:00 PM (CST)
Addendum Issue Date:	June 21, 2023
Statement of Qualifications Due Date &	June 27, 2023, at 2:00 PM (CST)
Time:	
Evaluation Period:	June 28 – July 10, 2023
Board Meeting:	July 25, 2023

Required Forms (Certifications and Representations)

Respondent shall execute the stated required forms included with this Request for Qualifications.

RFQ Clarification

Questions regarding the requirements specified in this RFQ must be submitted via email to the IDEA Public Schools Solicitations Division at solicitations@ideapublicschools.org no later than June 14, 2023, at 3:00 PM CST The email subject line should read: Questions- RFQ 6-SPED-0723 Special Education Instructional & Related Services. Questions submitted by Respondents by the submission deadline and answers prepared by IDEA, along with any errata or addenda to this RFQ, if applicable, will be posted on the IDEA website at: https://ideapublicschools.org/our-story/finance-budget/pcs/bids-rfps/, on Public Purchase, and on the Tyler Munis Self Service (Texas Only) website. IDEA will not answer questions verbally and any informal oral answers provided by IDEA or its agents shall not be binding. No modification or amendment to this RFP shall be valid unless it is set forth in writing, via a signed addendum or amendment from IDEA.

Proposer Responsibility

IDEA expects Respondents to be thoroughly familiar with all requirements of this RFQ. Respondent's failure or omission to examine any relevant form, article, site, or document will not relieve Respondent from any obligation regarding this RFQ. By submitting a Statement of Qualifications, Respondent is presumed to concur with all terms, conditions,

and specifications of this RFQ. Any exception must be clearly defined and referenced to the proper paragraph in this RFQ. Objections considered by IDEA as excessive or affecting vital terms may reduce or eliminate respondent's prospects for award.

Completeness

Statement of Qualifications will represent a true and correct statement and shall contain no cause for claim of omission or error. Request for withdrawal of a Statement of Qualifications is allowed based on proof of mechanical error; however, Respondent may be removed from approved Respondent list.

False/Misleading Statements

Statement of Qualifications which contain false or misleading statements, or which provide references which do not support an attribute or capability of the proposed system or service, may be rejected. If, in the opinion of IDEA, such information was intended to mislead IDEA in its evaluation of the Statement of Qualifications and the attribute, condition, or capability as a requirement of the RFQ, the Statement of Qualifications shall be rejected.

be rejected.

Statement of Qualifications Signatures

The Statement of Qualifications must be signed by an individual with proper authority to obligate the Respondent. The signature should indicate the title or position that the individual holds in the partner (if applicable).

Selection of Respondent (s)

IDEA may award this RFQ to multiple Respondents or to the Respondent IDEA determines, in its sole discretion, provides the best value to IDEA, based upon the evaluation of Statement of Qualifications. Thus, the result will be determined by the applicable criteria as listed under Evaluation Criteria referenced in this RFQ. Once the Statement of Qualifications is received the qualifications will be evaluated by IDEA and then interviews will be

conducted with selected respondents.

Administrative Procedure for Bidder Complaints

Members of the public having complaints regarding the IDEA's purchasing procedures or operations may present their complaints or concerns to IDEA by writing to the following

address:

IDEA Public Schools Headquarters
Attn: Director of Procurement

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2115 West Pike Blvd Weslaco, TX 78596 956-377-8000

PART II – STATEMENT OF QUALIFICATIONS RESPONSE

Statement of Qualifications may be submitted using the <u>Tyler Munis Self Service</u> website (TEXAS ONLY), <u>Public Purchase</u>, or by sending a hard copy to:

IDEA Public Schools
Attn. Purchasing Department
2115 West Pike Blvd
Weslaco, TX 78596

Statement of Qualifications must be in a sealed envelope marked with the RFQ Number and Title (#6-SPED-0723 Special Education Instructional & Related Services) and include:

- 1. One (1) clearly identified hard copy ORIGINAL of the Statement of Qualifications response.
- 2. One (1) copies of the Statement of Qualifications on FLASH DRIVE, marked with the Respondent's name.

Note: Submissions via fax or email will not be accepted.

The respondent's Statement of Qualifications itself shall be organized as identified in *Part One* (1), Statement of Qualifications Submission Requirements.

PART III – REFERENCES

The Proposer shall submit a <u>minimum of three (3) verifiable references</u>. It is desired that if the Proposer has performed this type of service(s) previously, those references be listed. It is recommended that the Proposer provide references that are similar or as closely related to this unique agreement, if possible. Each reference provided shall include:

- Reference's Name
- Contact Person

- Address, City, State, and Zip
- Contact Person Phone Number
- Brief Project Scope and Time Frame

*Enter references in Attachment E

PART IV – REQUIREMENTS

A. STATEMENT OF QUALIFICATIONS OPENING

Statement of Qualifications Opening is scheduled for May 30, 2023 at 9:00 AM (CST). A formal "opening" will not be held. Trade secrets and confidential information contained in Statement of Qualifications shall not generally be open for public inspection, but IDEA's records are a matter of public record.

B. WHO IS ELIGIBLE TO RESPOND

Respondents who can meet the requirements for quality and other terms of this RFQ package, and who are not debarred and/or suspended from conducting business with IDEA, federal and state-funded agencies are invited to respond. A prospective respondent, by submitting a Statement of Qualifications, represents to IDEA that it meets the following requirements:

- Possess or is able to obtain adequate financial resources as required to perform under this RFQ
- Is able to comply with the required scope of the RFQ
- Have a satisfactory record of integrity to ethics
- Be otherwise qualified and eligible to receive an award
- > Be in service standing with the applicable national or state associations

PART V – EVALUATION

IDEA will evaluate each Respondent's Statement of Qualifications(s) in the areas listed in this solicitation. The committee evaluating the Statement of Qualifications submitted in response to this RFQ may conduct interviews in order to allow Respondents to clarify or elaborate on their Statement of Qualifications. Upon completion of interviews or discussions, Respondents may be requested to revise any or all portions of their Statement of Qualifications.

35 Points	Vendor's level of Expertise & Range of Service
25 Points	Vendor's ability to comply with RFQ
15 Point	Vendor's ability to provide in-person services
15 Points	Vendor's ability to provide own computers, testing kits, and equipment
10 Points	Vendor's reputation and quality of services
100 Points	Total Possible Score

PART VI – REQUIRED ATTACHMENTS

The attachments listed below are required and should be included with the Statement of Qualifications, along with any other forms included in this RFQ. <u>All forms requiring signature</u> must be signed as indicated.

- 1. Attachment A Title Page
- 2. Attachment B Respondent Certification
- 3. Attachment C Certification Regarding Lobbying
- 4. **Attachment D** Debarment or Suspension Certification
- 5. Attachment E References
- 6. Attachment F Proof of Insurance or Bonding
- 7. **Attachment G** Geographic Coverage
- 8. Attachment H Vendor Questionnaire

Attachment A – Title Page

A Statement of Qualifications Submitted in Response to:

IDEA Public Schools

Request for Statement of Qualifications

#6-SPED-0723-Special Education Instructional & Related Services (Louisiana)

Submitted By:	
(Full Legal Name of Respondent)	
On:	
(Date of Submission)	

Attachment B - Respondent Certification

I, the undersigned, submit this Statement of Qualifications and have read the specifications, which are a part of this RFQ. My signature also certifies that I am authorized to submit this Statement of Qualifications, sign as a representative for Vendor, and carry out services solicited in this RFQ.

Signature of Authorized Agent:
Printed Name and Title of Agent:
Respondent Name:
Address:
Telephone Number:
Fax Number:
Contact Person:
Email Address (if applicable):
Web Site Address (if applicable):

Attachment C – Certification Regarding Lobbying

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certifications shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief, that:

No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an office or employee of any agency, a Member of Congress, or an officer or employee of Congress, an employee of a Member of Congress, or any Board Member, officer, or employee of IDEA in connection with the awarding of Federal contract, the making of a Federal grant, the making of a Federal Loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.

If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, an employee of a Member of Congress, or any Board Member, officer, or employee of IDEA in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form –LLL, "Disclosure Form to Report Lobbying", in accordance with its instructions.

The undersigned shall require that the language of this certification be included in the awarded documents for all covered sub-awards exceeding \$100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

Respondent Name			
Signature of Authorized Respondent		Date	
	_		

Printed Name and Title of Authorized Representative

Attachment D – Debarment or Suspension Certificate

IDEA is prohibited from contracting with or making sub-awards under covered transaction to parties that are suspended or debarred or whose owners/members/principals and certain employees are suspended or debarred. Respondent must certify that it and its owners/members/principals are not suspended or debarred under federal law and rule.

By submitting signing contract and this certificate, Respondent certifies that no suspension or debard in place, which would otherwise preclude Respondent or its Owner/Members/Principals or employed receiving a federally funded contract under applicable federal regulations and federal OMB Circular		
	.	
Respondent Name		
Signature of Authorized Representative	Date	
	-	
Printed Name and Title of Authorized Representative		

Attachment E – Reference Sheet

Please list a <u>minimum of three (3) references</u> of agencies (governments, chartered nonpublic schools, community schools or school districts) that have used your products. We would prefer some of the references to be new customers in the last year, and Ohio agencies are preferred:

	COMPANY NAME OR CONTACT PERS	SON	
STREET ADDRESS	СІТУ	STATE	ZI
CONTACT PERSON		TELEPHONE NUMBER	
PRODUCTS/SERVICES USED			
DESCRIBE AND DOCUMENT YOUR INVOVL	ENT WITH OTHER COMMUINTES IN SI	MILAR TYPE OF WORK	
	COMPANY NAME OR CONTACT PERS	SON	
STREET ADDRESS	CITY	STATE	ZI
CONTACT PERSON		TELEPHONE NUMBER	
PRODUCTS/SERVICES USED			
DESCRIBE AND DOCUMENT YOUR INVOVL	ENT WITH OTHER COMMUINTES IN SI	MILAR TYPE OF WORK	

COMPANY NAME OR CONTACT PERSON STREET ADDRESS CITY STATE ZIP CONTACT PERSON TELEPHONE NUMBER PRODUCTS/SERVICES USED DESCRIBE AND DOCUMENT YOUR INVOVLENT WITH OTHER COMMUINTES IN SIMILAR TYPE OF WORK

Attachment F - Proof of Insurance or Bonding

<u>Please provide proof of insurance or bonding for each individual state included in this RFQ as applicable.</u>

IDEA requires the minimum insurance coverage & limits as stated below:

MINIMUM INSURANCE COVERAGE & LIMITS FOR VENDORS AND PROFESSIONAL SERVICE PROVIDERS			
Type of Contractor	Required Coverage	Required Coverage Limits	Other
Vendor General Insurance Requirements	Commercial General Liability	Each Occurrence: \$1,000,000 General Aggregate: \$2,000,000 Personal and Advertising Injury: \$500,000	Additional Insured Endorsement
	Automobile Liability Including: Owned Vehicles Non-Owned Vehicles Hired Vehicles (Required for vehicles driven on school property)	Combined Single Limit: \$1,000,000	
	Workers' Compensation* Employers' Liability	Limit: State- Statutory Each Occurrence \$500,000	Waiver of Subrogation Endorsement

For the contractor categories below, the following coverages may apply in addition to the general insurance requirements listed above:

Professional Services (accountants, architects, attorneys, education consultants, etc.)		Each Occurrence:	\$2,000,000	Additional Insured Endorsement
			\$1,000,000	
Nurses, therapists, medical providers	Professional Liability or Medical Malpractice (as applicable)	General Aggregate:	\$3,000,000	Additional Insured Endorsement
		Each Occurrence: Abuse of Molestation: (If applicable)	\$1,000,000 \$1,000,000	

Attachment G – Geographic Coverage

Respondent shall provide geographic coverage for services referenced in this RFQ in their qualification submission.

			Can Services be Provided? Yes or No
Louisiana			
	Baton Rouge	Special Education Teacher	

Resume(s) and Certification(s) must be provided upon submission of qualifications.

Attachment H – Vendor Questionnaire

All questions <u>must</u> be answered with the submission of qualifications.

1.	Please describe the types of services your company can provide in each of our requested regions.		
2.	Can your company provide its own testing kits, protocols, equipment, and laptop for services that you can provide?		
3.	Can your company provide 9-week quotes/estimates of services typically around the following dates: August 7- October 6, October 9 – December 15, January 4 – March 8, March 18 – May 31 and June 1 – July 30		
4.	Can your company provide monthly invoices by the second business day of the following month for services provided?		
5.	Does your company have staffed providers in all disciplines and all locations that have been outlined in your qualifications submission or will your company staff providers after awarded a contract (if awarded)?		

6. Please provide your rate sheet for all services you can provide in each of the regions specified within the RFQ (attach rate sheet on the following page(s).

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END OF IDEA RFQ