

**IDEA PUBLIC SCHOOLS LOUISIANA, INC.**  
**FINANCE COMMITTEE MEETING**  
**MARCH 21, 2023**  
**12:00 PM**

Notice is hereby given that a meeting of the Finance Committee of the Board of Directors of IDEA Public Schools Louisiana, Inc., will be held on Tuesday, March 21, 2023 at 12:00 p.m. at IDEA Bridge located at 1500 N. Airway Dr. Baton Rouge, LA 70815. Items will not necessarily be discussed or considered in the order they are printed.

Lakeisha Robichaux, President  
Michael Tipton, Vice President  
Nicole Reynolds, Treasurer

In accordance with the Americans with Disabilities Act, if you need special assistance at a public meeting of IDEA Public Schools Louisiana, Inc., please contact Leslie Spencer at (225) 276-0877 or by email [Leslie.Spencer@ideapublicschools.org](mailto:Leslie.Spencer@ideapublicschools.org) describing the assistance that is necessary.

**Agenda**

- 1) Welcome
  - a) Call to Order
- 2) Business Meeting
  - a) Financial update
    - i. Financial Statements review
    - ii. Audit corrective action plan progress
  - b) Budget update
    - i. 2022-23 Budget Amendments- April 2023 Amendments
    - ii. 2023-24 Advanced budget requests
  - c) Audit update
  - d) Compliance Update
    - i. 990 form
  - e) Monthly Corporate Card update
  - f) Grant and contributions update
  - g) Treasury
    - i. Equipment line of credit
    - ii. IDEA Bridge taxable loan and lease amendment
- 3) Committee Work Plan & Calendar
  - i. Next scheduled IDEA Louisiana Inc Finance Committee Meeting – April 4, 2023
- 4) Adjournment